



Date: 08 April 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sir / Ma'am,

Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31st March 2025.

We request you to kindly take the above certificate on record.

Thanking you,
For **Tata Realty and Infrastructure Limited**

**DILIP
AGARWAL**

**Mr. Dilip Agarwal
(CFO)**

Digitally signed by DILIP AGARWAL
DN: c=IN, o=Personal, title=9219,
2.5.4.20=a9915f5ce2489f4a64ed33f292201
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postalCode=400037, st=Maharashtra,
serialNumber=be98717e3800f8be908f520a
5fd2877ed9fc00f3cccd72bcb373be3a56d65
143, cn=DILIP AGARWAL
Date: 2025.04.08 15:37:09 +05'30'

TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tril.co.in



ANNEXURE – IX

Date: 08 April 2025

To,
HDFC BANK LTD,
Issuing and Paying Agent
Kanjurmarg,
Mumbai.

Dear Sir/ Madam,

Annexure: Details of Commercial Paper Issued during the qtr. ended 31st March 2025

| ISIN | Maturity Value in Rs. | Units | Date of Issue | Date of Maturity |
|--------------|-----------------------|-------|---------------|------------------|
| INE371K14CT5 | 1,45,00,00,000 | 2,900 | 06-Mar-2025 | 05-Jun-2025 |
| INE371K14CU3 | 2,95,00,00,000 | 5,900 | 10-Mar-2025 | 09-Jun-2025 |
| INE371K14CV1 | 3,60,00,00,000 | 7,200 | 13-Mar-2025 | 12-Jun-2025 |
| INE371K14CW9 | 2,50,00,00,000 | 5,000 | 17-Mar-2025 | 16-Jun-2025 |
| Total | 1,050,00,00,000 | | | |

With reference to the above-mentioned Commercial Papers issued by us, it is hereby certified that:

1. The CP was issued for the purpose of “servicing/repayment of debt, meeting project expenses operational expenses, investments /ICDs to subsidiaries/associates/group companies/JVs. Pending full utilization of Issue proceeds, the Issuer shall be entitled to invest the issue proceeds in mutual funds and deposits with banks”. The CP proceeds are used for the disclosed purpose.
2. All other provisions of the CP / Guidelines (RBI/FIMMDA) and conditions of the offer document have been adhered to.
3. The asset classification of all the fund based facilities availed from banks/ AIFIs / NBFCs continue to be “Standard”.
4. There has been no material change in our financial status, which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market.

Thanking You,

Yours Faithfully,
For Tata Realty and Infrastructure Limited

**DILIP
AGARWAL**

Mr. Dilip Agarwal
(CFO)

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DN: c=IN, o=Personal, title=9219,
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6d65143, cn=DILIP AGARWAL
Date: 2025.04.08 15:37:51 +05'30'

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