



February 6, 2025

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

Dear Sir / Madam,

Ref.: Scrip Code: 975013/ 975011/975636/975734

**Sub: Certificate for payment of Interest and Principal on Non-Convertible Debentures of the Company**

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, this is to inform you that the interest and principal payment in respect of the following securities has been duly made on February 6, 2025:

- a) Whether Interest payment/ redemption payment made (yes/ no): YES  
b) Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE371K08227
2.	Issue size	Rs. 5,10,00,00,000
3.	Interest Amount to be paid on due date	Rs. 20,71,11,000
4.	Frequency - quarterly/ monthly	Annual
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	23/01/25*
8.	Due date for interest payment (DD/MM/YYYY)	06/02/25*
9.	Actual date for interest payment (DD/MM/YYYY)	06/02/25*
10.	Amount of interest paid	Rs. 20,71,11,000
11.	Date of last interest payment	07/08/24
12.	Reason for non-payment/ delay in payment	Not Applicable

*\* the above redemption is being made pursuant to the terms of the Placement Memorandum and Debenture Trust Deed, as no consensus has been arrived between the Issuer i.e. Tata Realty and Infrastructure Limited and Debenture Holders as regards to the proposed rate of return / revised rate of return to be set at the time of rate of return reset process.*

**TATA REALTY AND INFRASTRUCTURE LIMITED**

EBlock Valtas Premises T B Kadam Marg Chinchpokli Mumbai 400 033 India Tel 91226661 4444  
Fax 91 22 6661 4452 email id trlsec@tatarealty.in Website www.tatarealty.in  
CIN U70102MH2007PLC16B300



c) Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE371K08227
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then a- By face value redemption b- By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on: a- Lot basis b- Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	51000
9.	Due date for redemption/ maturity	06/02/25*
10.	Actual date for redemption (DD/MM/YYYY)	06/02/25*
11.	Amount redeemed	Rs. 510 crores
12.	Outstanding amount (Rs.)	Not Applicable
13.	Date of last Interest payment	07/08/24
14.	Reason for non-payment/ delay in payment	Not Applicable

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We request you to take the above on record.

Yours faithfully,

For **Tata Realty and Infrastructure Limited**

**Rashmi Jain**

**Company Secretary and Compliance Officer**

(ICSI Membership No.: A18978)

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