



November 03, 2023

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Code: 960213/ 960358 / 973249/975013/975011

Sub:- Disclosure under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and read along with Operational Circular by SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 July 29, 2022, kindly find attached the statement of utilisation of issue proceeds of non-convertible debentures raised by the Company during the quarter ended September 30, 2023, in terms of Regulation 52 (7) of Listing Regulations.

We request you to take the above on record.

Thanking you,

For **Tata Realty and Infrastructure Limited**

Rashmi Jain
Company Secretary
(ICSI Membership No.: A18978)

Encl. as above

TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tatarealty.in



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Tata Realty and Infrastructure Limited	INE371K08227	Private placement	Non Convertible Debentures	07-08-2023	510.04 Crore*	510 Crore	No	NA	NA
Tata Realty and Infrastructure Limited	INE371K08219	Private placement	Non Convertible Debentures	07-08-2023	210.10 Crore**	210 Crore	No	NA	NA

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Tata Realty and Infrastructure Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	07-08-2023
Amount raised	Rs. 510.04 crore* Rs. 210.10 crore**
Report filed for quarter ended	September 30, 2023
Is there a deviation/ variation in use of funds raised?	There is no deviation/variation in funds raised.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA
Name of signatory: Sanjay Dutt Designation: MD & CEO Date: November 3, 2023	

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

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