



October 23, 2020

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Code: 959070 / 959246 / 959269 / 959986 / 960005

Sub:- Statement of Deviation(s) or variation(s) under Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Please find enclosed herewith the Statement of Deviation(s) or Variation(s) under SEBI Circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended September 30, 2020, duly reviewed by the Audit Committee at its meeting held on October 30, 2020.

Request to kindly take the same on your records.

Thanking you.

For **Tata Realty and Infrastructure Limited**


Sudhakar Shetty
Company Secretary
(ICSI Membership No.: A13200)



Encl. as above

TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tatarealty.in

Additional disclosures as per Regulation 52 (7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,

Annexure 3 - Statement of Deviation / Variation in utilisation of funds raised

| | | |
|---|--|--|
| Mode of Fund Raising | Private Placement | Private Placement |
| Type of instrument | Non-Convertible Debentures - Series VIII | Non-Convertible Debentures - Series IX |
| Date of Raising Funds | 20-02-2018 * | 06-06-2019* |
| Amount Raised (Rs. In Lakhs) | 32,500 | 40,000 |
| Report filed for six months ended | 30 September 2020 | 30 September 2020 |
| Is there a Deviation / Variation in use of funds raised | No | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No | No |
| If yes, details of the approval so required? | NA | NA |
| Date of approval | NA | NA |
| Explanation for the Deviation / Variation | NA | NA |
| Comments of the Audit Committee after review | No | No |
| Comments of the auditors, if any | No | No |

* The NCDs were issued as an unlisted NCDs and the details of these NCDs is being provided in this statement because it got listed during the half year ended on 30 September 2020 on BSE Ltd. i.e. on 17 September 2020 and 22 September 2020, respectively.

Objects for which funds have been raised and where there has been a deviation, in the following table:

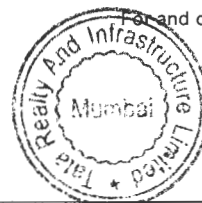
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks if any |
|-----------------|-------------------------|---------------------|-----------------------------|----------------|--|----------------|
| NA | NA | NA | NA | NA | NA | NA |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Place: Mumbai

Dated : 23 October, 2020



For and on behalf of Tata Realty and Infrastructure Limited

CIN No: U70102MH2007PLC168300

Sanjay Dutt
Managing Director
DIN - 05251670