

Date: 10 January 2025

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001

Dear Sir / Ma'am,

# Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31<sup>st</sup> December 2024.

We request you to kindly take the above certificate on record.

Thanking you,

#### For Tata Realty and Infrastructure Limited



Mr. Dilip Agarwal (CFO)



**ANNEXURE - VI** 

Date: 10 January 2025

To, HDFC Bank Ltd. Kanjurmarg, Mumbai Issuing and Paying Agent

Dear Sir / Madam,

#### MV of CP raised during qtr. ending 31st December 2024: Rs. 1290 Crores

Units: 25800

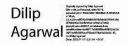
#### ISIN: As per annexure enclosed

With reference to the above mentioned Commercial Papers issued by us, it is hereby certified that:

- The CP was issued for the purpose of "servicing/repayment of debt, meeting project expenses & operational expenses, investments /ICDs to subsidiaries/associates/group companies/JVs. Pending full utilization of Issue proceeds, the Issuer shall be entitled to invest the issue proceeds in mutual funds and deposits with banks". The CP proceeds are used for the disclosed purpose.
- 2. The other conditions of the offer document and the CP issuance directions are adhered to.
- The asset classification of fund based facilities from Banks/ Financial Institutions continues to be "Standard".
- 4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6. The total issuance of CPs during the calendar year up to the quarter ended 31<sup>st</sup> December 2024 was Rs. 4510 Crores.

Thanking you, Yours faithfully,

#### For Tata Realty and Infrastructure Limited



Mr. Dilip Agarwal (CFO)

Place: Mumbai



## Annexure: Details of Commercial Paper Issued during the Qtr. ended December 31, 2024

Date of Issuance	Maturity Date	Maturity Value in Rs.	ISIN
28-Oct-2024	27-Jan-2025	1,10,00,00,000	INE371K14CL2
31-Oct-2024	27-Jan-2025	1,50,00,00,000	INE371K14CL2
6-Nov-2024	5-Feb-2025	65,00,00,000	INE371K14CM0
11-Nov-2024	10-Feb-2025	75,00,00,000	INE371K14CN8
27-Nov-2024	26-Feb-2025	80,00,00,000	INE371K14CO6
5-Dec-2024	6-Mar-2025	2,10,00,00,000	INE371K14CP3
9-Dec-2024	10-Mar-2025	2,90,00,00,000	INE371K14CQ1
12-Dec-2024	13-Mar-2025	2,85,00,00,000	INE371K14CR9
12-Dec-2024	13-Mar-2025	25,00,00,000	INE371K14CR9
		12,90,00,00,000	

### For Tata Realty and Infrastructure Limited

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Mr. Dilip Agarwal (CFO)