



January 31, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Codes - 975013/ 975011/975636/975734

Sub:- Disclosure under Regulation 52(7) and (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 52(7) and 7(A) of SEBI Listing Regulations, a statement indicating the utilisation of issue proceeds of Non-Convertible Debentures ('NCD') and statement indicating Nil deviation and variation for the quarter ended on December 31, 2024 is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee of the Company in it's meeting held today i.e January 31, 2025.

We request you to take the above on record.

Yours faithfully,
For **Tata Realty and Infrastructure Limited**

Sanjay Dutt
Managing Director & CEO
DIN: 05251670

Encl. as above



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISINs	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Tata Realty and Infrastructure Limited	INE371K08227	Private placement	Non Convertible Debentures	07-08-2023	510.04 Crore*	510.04 Crores	No	NA	NA
	INE371K08219			07-08-2023	210.10 Crore**	210.10 Crores	No	NA	NA
	INE371K08235			03-05-2024	225 Crores	225 Crores	No	NA	NA
	INE371K08243			12-06-2024	100 Crores	100 Crores	No	NA	NA

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks		
Name of listed entity	Tata Realty and Infrastructure Limited		
Mode of fund raising	Private placement		
Type of instrument	Non-convertible Securities		
Date of raising funds	07-08-2023	03-05-2024	12-06-2024
Amount raised	Rs. 510.04 crore* Rs. 210.10 crore**	225 Crores	100 Crores
Report filed for quarter ended	December 31, 2024		
Is there a deviation/ variation in use of funds raised?	There is no deviation/variation in funds raised.		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable
If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable		
Name of signatory and Designation: Sanjay Dutt (Managing Director & CEO) Date: January 31, 2025			

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

TATA REALTY AND INFRASTRUCTURE LIMITED

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