



MEETING OF THE UNSECURED CREDITORS (INCLUDING UNSECURED NON-CONVERTIBLE DEBENTURE HOLDERS) ("COLLECTIVELY REFERRED TO AS UNSECURED CREDITORS") OF TATA REALTY AND INFRASTRUCTURE LIMITED (CONVENED PURSUANT TO THE DIRECTIONS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH)

**Declaration of Results of Tribunal Convened Meeting of Unsecured Creditors of
Tata Realty and Infrastructure Limited**

The Tribunal Convened Meeting of the Unsecured Creditors of Tata Realty and Infrastructure Limited ("the Company") was held through Video Conferencing or Other Audio-Visual Means ("VC or OAVM") on Monday, July 26, 2021 at 12:00 Noon.

In compliance with the provisions of Companies Act, 2013 and procedure laid out in General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 39/2020 dated December 31, 2020 (collectively referred to as "MCA Circulars"), the Chairman has put the resolution, for voting by way of show of hands electronically, by the Unsecured Creditors present at the meeting.

In compliance with the MCA Circulars, the Notice of the Tribunal Convened Meeting together with relevant documents were sent through electronic mode to all the Unsecured Creditors, whose name was appearing in the books of accounts of the Company as on February 28, 2021 and whose e-mail addresses were registered with the Company.

The Hon'ble National Company Law Tribunal, Mumbai Bench has appointed Mr. D. A. Kamat, Proprietor of M/s. D. A. Kamat & Co., Practicing Company Secretary (ICSI Membership No: 3843, COP: 4965), as Scrutinizer for the purpose of scrutinizing the voting process conducted by way of Show of Hands in a fair and transparent manner. The Scrutinizer has carried out the scrutiny of all votes cast through Show of Hands electronically after following the due process.

Based on the Scrutinizer's Report dated July 26, 2021, the results of the votes cast in respect of resolution, i.e., for Approval of the Scheme of Amalgamation between MIA Infrastructure Private Limited, Wellkept Facility Management Services Private Limited, Acme Living Solutions Private Limited and TRIF Gurgaon Housing Projects Private Limited ("Transferors Company") and Tata Realty and Infrastructure Limited ("Transferee Company") and their respective Shareholders and Creditors are as under:



TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tatarealty.in



I. Votes Cast in Favour of the Resolution:

No. of Unsecured Creditors Attended and Voted at the Meeting	Total Value of the Votes Cast*	Total Value of the Votes Cast in Favour of the Resolution*	% of the Value of the Total Votes cast
7	Rs. 2095,05,21,158	Rs. 2095,05,21,158	100%

II. Votes Cast Against the Resolution:

No. of Unsecured Creditors Attended and voted at the Meeting	Total Value of the Votes Cast*	Total Value of the Votes Cast Against the Resolution*	% of the Value of the Total Votes cast
7	Rs. 2095,05,21,158	NIL	NIL

**The voting rights of Unsecured Creditors (including Unsecured Non-Convertible Debenture holders) is in proportion to their outstanding amount as per the books of accounts as on February 28, 2021.*

III. Invalid Votes: No Votes were declared Invalid by the Chairman at the meeting

Accordingly, the aforesaid resolution has been duly approved by the Unsecured Creditors of the Company unanimously in respect of their entire outstanding value.



Sanjay Dutt
DIN: 05251670

Chairman appointed for the aforesaid Tribunal Convened Meeting

Date: July 27, 2021
Place: Mumbai

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