



Date: 15 July 2024

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001

Dear Sir / Ma'am,

**Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024**

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30<sup>th</sup> June 2024.

We request you to kindly take the above certificate on record.

Thanking you,

For **Tata Realty and Infrastructure Limited**

**Mr. Dilip Agarwal**  
(CFO)

**TATA REALTY AND INFRASTRUCTURE LIMITED**

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: [www.tril.co.in](http://www.tril.co.in)



**ANNEXURE – VI**

Date: 10 July 2024

To,  
**HDFC Bank Ltd.**  
Kanjurmarg,  
Mumbai  
Issuing and Paying Agent

Dear Sir / Madam,

**MV of CP raised during qtr. ending June 30, 2024:** Rs. 1085 Crores

**Units:** 21700

**ISIN:** As per annexure enclosed

With reference to the above mentioned Commercial Papers issued by us, it is hereby certified that:

1. The CP was issued for the purpose of “servicing/repayment of debt, meeting project expenses & operational expenses, investments /ICDs to subsidiaries/associates/group companies/JVs. Pending full utilization of Issue proceeds, the Issuer shall be entitled to invest the issue proceeds in mutual funds and deposits with banks”. The CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP issuance directions are adhered to.
3. The asset classification of fund based facilities from Banks/ Financial Institutions continues to be “Standard”.
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CPs during the calendar year up to the quarter ended 30<sup>th</sup> June 2024 was Rs. 1970 Crores.

Thanking you,  
Yours faithfully,

For Tata Realty and Infrastructure Limited

**Mr. Dilip Agarwal**  
**(CFO)**

Place: Mumbai

**TATA REALTY AND INFRASTRUCTURE LIMITED**

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**Annexure: Details of Commercial Paper Issued during the Qtr. ended June 30, 2024**

Date of Issuance	Maturity Date	Maturity Value in Rs.	ISIN
29-Apr-2024	28-Oct-2024	105,00,00,000	INE371K14BZ4
2-May-2024	31-Oct-2024	145,00,00,000	INE371K14BY7
7-Jun-2024	6-Sep-2024	185,00,00,000	INE371K14CB3
10-Jun-2024	9-Sep-2024	275,00,00,000	INE371K14CA5
14-Jun-2024	13-Sep-2024	100,00,00,000	INE371K14CC1
19-Jun-2024	18-Sep-2024	275,00,00,000	INE371K14CD9
<b>Total</b>		<b>1085,00,00,000</b>	

For Tata Realty and Infrastructure Limited

Mr. Dilip Agarwal  
(CFO)

N.M

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