



February 12, 2024

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Code: 960358 / 973249/ 975013/ 975011

Sub:- Disclosure under Regulation 52(7) and 7(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 52(7) and 7(A) of SEBI Listing Regulations, a statement indicating the utilisation of issue proceeds of Non-Convertible Debentures ('NCD') and statement indicating Nil deviation and variation for the quarter and nine months ended on December 31, 2023 is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee.

We request you to take the above on record.

Yours faithfully,
For **Tata Realty and Infrastructure Limited**

Sanjay Dutt
Managing Director & CEO
DIN: 05251670

Encl. as above

TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.
Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tatarealty.in



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Tata Realty and Infrastructure Limited	INE371K08227	Private placement	Non Convertible Debentures ('NCDs')	07-08-2023	510.04 Crore*	510 Crore	No	NA	NA
Tata Realty and Infrastructure Limited	INE371K08219	Private placement	Non Convertible Debentures	07-08-2023	210.10 Crore**	210 Crore	No	NA	NA

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Tata Realty and Infrastructure Limited
Mode of fund raising	Private Placement
Type of instrument	Non-convertible Debentures
Date of raising funds	07-08-2023
Amount raised	Rs. 510.04 crore* Rs. 210.10 crore**
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	There is no deviation/variation in funds raised.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	Not Applicable as there is no deviation
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable
Name of signatory: Sanjay Dutt Designation: Managing Director & CEO Date: February 12, 2024	

* 0.04 crore is the premium received on issuance of NCD of Rs. 510 crore

** 0.10 crore is the premium received on issuance of NCD of Rs. 210 crore

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