



Date: 10 October 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sir / Ma'am,

Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th September 2024.

We request you to kindly take the above certificate on record.

Thanking you,

For **Tata Realty and Infrastructure Limited**

Mr. Dilip Agarwal
(CFO)

TATA REALTY AND INFRASTRUCTURE LIMITED

CIN: U70102MH2007PLC168300

E Block, Voltas Premises, T. B. Kadam Marg, Chinchpokli, Mumbai – 400 033 India.

Tel. 91 22 6661 4444 Fax: 91 22 6661 4452 Website: www.tril.co.in



ANNEXURE – VI

Date: 10 October 2024

To,
HDFC Bank Ltd.
Kanjurmarg,
Mumbai
Issuing and Paying Agent

Dear Sir / Madam,

MV of CP raised during qtr. ending 30 September 2024: Rs. 1250 Crores

Units: 25000

ISIN: As per annexure enclosed

With reference to the above mentioned Commercial Papers issued by us, it is hereby certified that:

1. The CP was issued for the purpose of “servicing/repayment of debt, meeting project expenses & operational expenses, investments /ICDs to subsidiaries/associates/group companies/JVs. Pending full utilization of Issue proceeds, the Issuer shall be entitled to invest the issue proceeds in mutual funds and deposits with banks”. The CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP issuance directions are adhered to.
3. The asset classification of fund based facilities from Banks/ Financial Institutions continues to be “Standard”.
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CPs during the calendar year up to the quarter ended 30th September 2024 was Rs. 3220 Crores.

Thanking you,
Yours faithfully,

For Tata Realty and Infrastructure Limited

Mr. Dilip Agarwal
(CFO)

Place: Mumbai

TATA REALTY AND INFRASTRUCTURE LIMITED

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Annexure: Details of Commercial Paper Issued during the Qtr. ended September 30, 2024

Date of Issuance	Maturity Date	Maturity Value in Rs.	ISIN
15-Jul-2024	12-Dec-2024	3,10,00,00,000	INE371K14CE7
7-Aug-2024	6-Nov-2024	65,00,00,000	INE371K14CF4
6-Sep-2024	5-Dec-2024	2,05,00,00,000	INE371K14CH0
9-Sep-2024	9-Dec-2024	2,85,00,00,000	INE371K14CG2
13-Sep-2024	27-Nov-2024	1,00,00,00,000	INE371K14CI8
19-Sep-2024	17-Mar-2025	2,50,00,00,000	INE371K14CJ6
19-Sep-2024	19-Dec-2024	35,00,00,000	INE371K14CK4
		12,50,00,00,000	

For Tata Realty and Infrastructure Limited

**Mr. Dilip Agarwal
(CFO)**

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